VentureX

August 2026, Factsheet #18

SEBI Registration Number - IN/AIFI /24-25/1565,
SEBI Registered Name - VentureX Trust
Scheme Name - VentureX Fund I
Type - CAT 1 Alternative Investment Fund,

Key Information	(in ₹Cr)
Fund Size Onboarded	273.71
Fund Size Active	239.71
Total Drawdown	135.40
Expenses (Management Fees, Setup, Opex, STT, Stamp Duty)	5.92
Gains (Realized Gain+ Unrealized + Dividend)	21.41
Net Assets Value	150.89

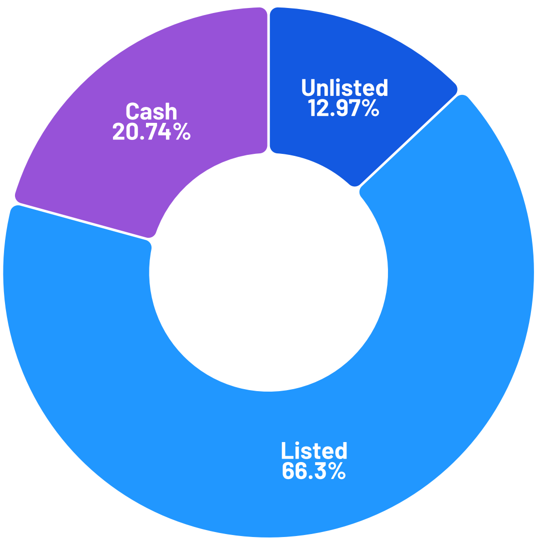
XIRR	30.63%
# Investor Onboarded	218
Fund Base	INR (₹)
NAV	1,114.40

Anchor IPO	Pre-IPO	QIB-IPO	QIP	Secondary	Exits	Total
12	7	11	1	17	5	43

Fund Management	Fund Sponsors	Sponsors Investment
Planify VentureX LLP	Alpha Wealth Pvt Ltd.	2.5 Cr

PIC	DPI	RVPI	MOIC
0.53	0.00	1.37	1.37

Top 10 Holdings



Company	Weightage	Value in (₹Cr)
MV Electro Systems Ltd	5.10%	7.07
Di Aero Private Limited	3.60%	5.00
InfoBay AI Ltd	3.60%	5.00
Indo SMC Ltd	2.92%	4.05
Positron Energy Ltd	2.91%	4.04
Australian Premium Solar (India) Ltd	2.90%	4.02
K. V. Toys India Ltd	2.89%	4.02
Monarch Surveyors and Engineering Consultants Ltd	2.89%	4.01
Patel Chem Specialities Ltd	2.88%	4.00
Shubhshree Biofuels Energy Ltd	2.88%	4.00
Cash	20.74%	28.79
Other +33 Companies	46.68%	64.79
Total	**100%**	**138.80**

PIC refers to Paid-in Capital, the total capital contributed by investors. **DPI**, or Distribution to Paid-in Capital, measures the amount distributed relative to capital invested. **RVPI**, or Residual Value to Paid-in Capital, represents unrealized portfolio value, while **MOIC (DPI + RVPI)** indicates the total value created per unit of invested capital.

Correspondence Address - MiQB, Plot No. 23, Maruti Industrial Development Area, Sector-18, Gurugram, Haryana 122015
PAN (VentureX Fund I) - AAETV3779K

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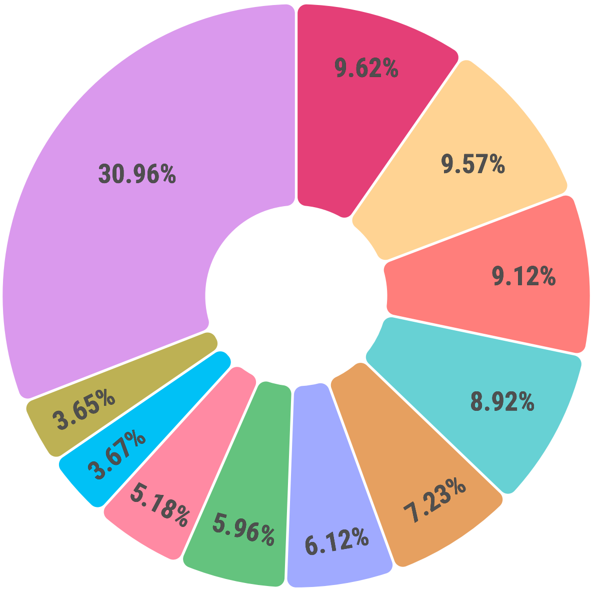
Sector Allocation



Sectors	Weightage	Value in (₹Cr)
Manufacturing	9.62%	10.58
AI	9.57%	10.52
Railways	9.12%	10.03
Chemicals	8.92%	9.81
Solar	7.23%	7.96
Transmission & Distribution	6.12%	6.73
Renewables	5.96%	6.56
Healthcare	5.18%	5.70
Energy	3.67%	4.04
Consultancy	3.65%	4.01
Other +14 Sector	30.96%	34.06
Total	**100.00%**	**110.02**

VentureX SME Fund | Monthly Investor Update: August 2026

Alpha VentureX SME Fund continues to strengthen its portfolio with disciplined deployment and a growing pipeline of SME opportunities.
As of 31 August 2026, the Fund has ₹145.73 crore of capital received, of which ₹110.02 crore has already been deployed across 43 companies. The portfolio has continued to expand across pre-IPO, IPO, and secondary-market opportunities, giving the fund the flexibility to participate at different stages of a company's growth journey.
The portfolio's current value of investments stands at ₹130.90 crore, alongside ₹28.79 crore of liquid funds, providing the fund with both invested exposure and liquidity to pursue upcoming opportunities.

6 Months Return %

Performance Across Major Indices & Funds

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The last six months have been a study in how far ahead the fund's approach can pull away from the broader market. While the Sensex slipped 2.3% and the Nifty 50 gave up 1.2%, and gold managed only a modest -0.6%, VentureX SME Fund returned 41.5% over the same period. Even the stronger performers in the comparison set, Nifty MicroCap 250 at 30.5% and Nifty SmallCap 250 at 21.3%, fell well short of where the fund landed.

Put the other nine benchmarks together, and their average return comes to 12.04%. VentureX's 41.5% is not just ahead of that average; it is roughly 3.45 times it, a gap of close to 29.5 percentage points. That is not a marginal outperformance story. It is the kind of gap that shows up when a fund has access to something the broader market does not.

A strong example of the Fund's investment approach is MV Electrosystems, which was part of the portfolio ahead of its public-market debut. Alpha VentureX had invested approximately ₹7 crore in the company. The company went on to make a strong IPO debut, with its shares listing at around a 22% premium to the issue price.

The opportunity also saw participation from a Sun Pharma family office, highlighting the institutional interest that the company attracted around its growth opportunity.

For VentureX, the significance goes beyond a single IPO. MV Electrosystems demonstrates the Fund's ability to identify and access businesses at an earlier stage and participate in their journey towards the public markets.

Fund Metrics at a Glance

The fund's onboarded corpus stood at ₹273.71 crore by the end of August, with ₹239.71 crore classified as active commitments. Total drawdown from investors has reached ₹135.40 crore, against which the fund has recorded a gain of ₹21.41 crore after accounting for expenses of ₹5.92 crore, taking Net Asset Value to ₹150.89 crore. The fund's XIRR now stands at 30.63%, with 218 investors onboarded to date. On a capital efficiency basis, Paid-in Capital (PIC) is at 0.53, Residual Value to Paid-in Capital (RVPI) is at 1.37, and the Multiple on Invested Capital (MOIC) is at 1.37, with distributions (DPI) yet to begin. In August alone, the fund deployed ₹10.19 crore across 15 companies. Of this, ₹7.06 crore went into 4 anchor IPO allocations, ₹19.04 lakh into 3 QIB IPO allocations, ₹2.06 crore across 7 secondary market transactions, and ₹87.57 lakh into a single warrants investment.

How Has Capital Been Deployed?

Across its lifecycle, the fund has executed 43 transactions spanning multiple entry routes. This includes 12 anchor IPO allocations, 7 pre-IPO investments, 11 QIB IPO allocations, 1 QIP participation, 17 secondary market transactions, and 5 exits. This spread across anchor, pre-IPO, QIB, QIP, and secondary routes remains central to the fund's approach of capturing value at different stages of a company's public market journey rather than relying on a single entry point.

On the capital call front, the fund has now called approximately 75% of total investor commitments across seven capital calls to date, with close to 60% of the corpus deployed into portfolio companies so far.

A Request Ahead of the Next Capital Call

The primary market pipeline is only getting busier. Industry trackers currently show a wave of IPOs expected to hit the market between September to December, spanning both the pre-IPO and public offer routes. A pipeline of this size typically opens up a wide window of allocation opportunities, exactly the kind of entry point where the fund has historically found its best positions. We request all investors to complete their upcoming capital call payments promptly so the fund can make full use of the allotments on offer in both pre-IPO and IPO deals rather than watching opportunities pass by while capital is still in transit.

Cash holdings stand at 20.74%, or ₹28.79 crore, against a total portfolio value of ₹138.80 crore. In terms of listing status, 66.30% of the portfolio is now listed, 12.97% remains unlisted, and the balance sits in cash.

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August was another strong month for VentureX SME Fund, with the trailing six-month return crossing 41.5%, the best across every major index and fund in comparison. With ₹273.71 crore onboarded, a 30.63% XIRR, seven capital calls completed, and a wave of IPOs expected through the rest of the year, we urge all investors to stay prompt with the upcoming capital call so the fund can make full use of the opportunities ahead.

Looking Ahead

The Fund expects the coming months to bring multiple opportunities across the IPO and pre-IPO space, including companies such as Skyone, among others.

With the IPO pipeline expected to remain active through the coming months, timely completion of upcoming money calls will enable the Fund to maintain adequate capital availability and make effective use of suitable allotment and pre-IPO opportunities as they arise.

The objective remains consistent: identify promising SME businesses early, build meaningful exposure, and create value as these companies move through their growth and public-market journey.

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For Queries related to this statement please contact

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